



U.S. Department of Justice

Fraud Section, Criminal Division

Washington, D.C. 20530

May 21, 2015

Nancy Kestenbaum, Esq.
Barbara Hoffman, Esq.
Covington & Burling LLP
620 Eighth Avenue
New York, NY 10018-1405

Re: Hyperdynamics Corporation

Dear Counsel:

I write regarding the investigation by the Department of Justice, Criminal Division, Fraud Section into your client Hyperdynamics Corporation (the "Company") concerning possible violations of the Foreign Corrupt Practices Act, 15 U.S.C. § 78dd-1, *et seq.* (the "FCPA").

On behalf of your client, you have provided certain information to the Department and have described the results of the Company's internal investigation into this matter. As you know, the Department values cooperation with investigations, such as shown here.

Based upon the information known to the Department at this time we have closed our inquiry into this matter. If we obtain additional information or evidence in the future regarding this matter, we may reopen our inquiry.

Sincerely,

/s/ Patrick Stokes
PATRICK STOKES
DEPUTY CHIEF