

★ TAX POLICY FORECAST ★

SURVEY RESULTS

Miller & Chevalier and the NFTC conducted a Tax Policy Forecast Survey measuring the current perspectives of leading business tax executives on the tax legislative agenda in 2014. Responses are captured in a forecast report. Below are the highlights of that report.



Who will **Move the Needle** on Tax Reform in 2014?

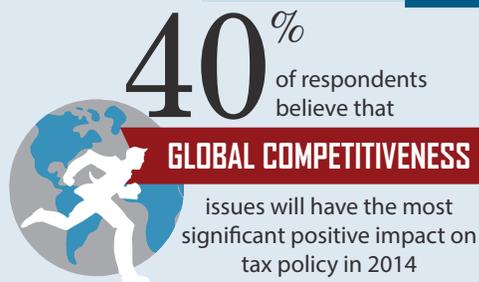
Remaining individuals in order by number of responses:

John Boehner, Ron Wyden, Paul Ryan, Max Baucus, Jack Lew, Mitch McConnell, Patty Murray, Orrin Hatch, Sander Levin, Nancy Pelosi, Mark Mazur.

DAVID CAMP
BARACK OBAMA
HARRY REID

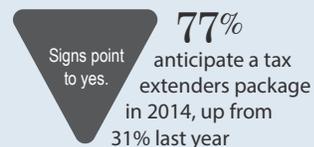
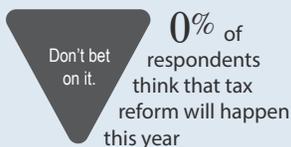
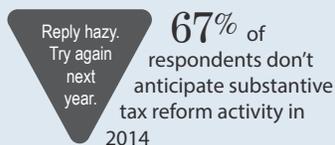
TAX POLICY OUTLOOK FOR 2014

AN OVERVIEW



8

EARLY PREDICTIONS



TAX REFORM IMPEDIMENTS

What's behind the **Stall Out**?



DIVIDED GOVERNMENT



COMPETING LEGISLATIVE PRIORITIES



CHANGES IN TAX-WRITING COMMITTEE LEADERSHIP



PENDING MID-TERM ELECTIONS

