

## 2014



# \* TAX POLICY FORECAST \*

# SURVEY RESULTS

Miller & Chevalier and the NFTC conducted a Tax Policy Forecast Survey measuring the current perspectives of leading business tax executives on the tax legislative agenda in 2014. Responses are captured in a forecast report. Below are the highlights of that report.



# Who will Move the Needle on Tax Reform in 2014?

Remaining individuals in order by number of responses:

John Boehner, Ron Wyden, Paul Ryan, Max Baucus, Jack Lew, Mitch McConnell, Patty Murray, Orrin Hatch, Sander Levin, Nancy Pelosi, Mark Mazur.



#### TAX POLICY OUTLOOK FOR 2014

#### AN OVERVIEW

40% of respondents believe that

#### GLOBAL COMPETITIVENESS

issues will have the most significant positive impact on tax policy in 2014 43% of respondents believe that



is the greatest impediment to the enactment of tax reform in 2014



# EARLY PREDICTIONS

Reply hazy. 67% of respondents don't anticipate substantive tax reform activity in 2014

Don't bet respondents think that tax reform will happen this year

Signs point anticipate a tax to yes. extenders package in 2014, up from 31% last year

### TAX REFORM IMPEDIMENTS

What's behind the Stall Out?

DIVIDED GOVERNMENT

(**①**) CHANGES IN TAX-WRITING COMMITTEE LEADERSHIP

COMPETING LEGISLATIVE PRIORITIES

**PENDING MID-TERM ELECTIONS** 

